

ADDITIONAL COMPLIANCE INFORMATION

1. OPTIONS, CONVERTIBLE SECURITIES EXERCISED OR ESOS

Warrants

No warrants were exercised during the financial year. The warrants 2008/2013 carry the rights to subscribe for new shares in WSC at an exercise price of RM3.17 per share and expires on 25 March 2013. (Please refer to Analysis of Shareholdings, ICULS and Warrants holdings of the Annual Report for more details).

ICULS

On 9 July 2002, the Company issued RM89,499,999.00 nominal value of 3% Irredeemable Convertible Unsecured Loan Stocks 2002/2012 at RM 1.00 per ICULS. During the financial year, there were 14,881,000 ICULS converted to 37,202,500 WSC Shares. From 1 January 2011 until 29 April 2011, there were 5,201,000 ICULS converted to 13,002,500 WSC Shares and the balance of ICULS remaining is 15,177,390 (Please refer to Analysis of Shareholdings, ICULS and Warrants holdings of the Annual Report for more details).

ESOS

No ESOS scheme exists during the financial year under review.

2. DEPOSITORY RECEIPT PROGRAMME

The Company has not sponsored any depository receipt programme for the financial year ended 31 December 2010.

3. VARIATION IN RESULTS

There is no significant variance in WSC's audited financial results for the financial year ended 31 December 2010 from the unaudited results as previously announced. The Company has not released or announced any estimated profit, financial forecast and projection in the financial year ended 31 December 2010.

4. PROFIT GUARANTEE

During the financial year, WSC did not provide any profit guarantee nor is there any profit guarantee given to WSC.

5. RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE AND PROVISION OF FINANCIAL ASSISTANCE

The details of significant recurrent related party transactions conducted during the financial year ended 31 December 2010 pursuant to the shareholders' mandate are disclosed in the Summary of Significant Recurrent Related Party Transactions as set out on page 176 of this Annual Report.

6. MATERIAL CONTRACTS

There were no material contracts (not being contracts entered into in the ordinary course of business), entered into by the Company and its subsidiaries, involving Directors' and major shareholders' interests during the financial year ended 31 December 2010.

7. SHARE BUY-BACK

The Company has purchased 415,000 of its own shares during the financial year ended 31 December 2010. Details are as follows:

Treasury Shares

Month of Buy-back in 2010	No. of Shares Bought-Back	Par Value per share (RM)	Lowest Price paid for each share (RM)	Highest Price paid for each share (RM)	Average Price per share (RM)	Total Consideration Paid (including transaction costs) (RM)
January	350,000	0.50	2.31	2.39	2.38	832,221.18
February	40,000	0.50	2.31	2.33	2.34	93,478.64
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	5,000	0.50	2.07	2.11	2.12	10,603.32
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	20,000	0.50	2.02	2.02	2.03	40,695.51
Total	415,000					976,998.65

The funding of the share buy-back transactions is from internally generated funds. The purchased shares are being held as treasury shares in accordance with Section 67A of the Companies Act, 1965.

A total of 5,857,451 special tax-exempt share dividend distributed from the treasury shares of Wah Seong Corporation Berhad ("WSC") was made on 13 April 2010 on the basis of one (1) WSC share for every one hundred and twenty (120) existing WSC ordinary shares of RM0.50 each held at the entitlement date.

There was no resale or cancellation of treasury shares during the financial year.

9. IMPOSITION OF SANCTIONS AND/OR PENALTIES

There were no significant sanctions and/or penalties imposed on WSC Group and its subsidiaries, Directors or Management by the relevant regulatory bodies during the financial year.

10. NON-AUDIT FEES

The amount of non-audit fees paid and payable to the External Auditors by WSC Group for the financial year is RM800,000.

11. STATEMENT ON REVALUATION POLICY

The Group does not have any revaluation policy on landed properties.